Approving/Amending annual leave using MyView



Annual leave process overview

As a manager, it is your responsibility to consider Annual leave requests sent by your reports through MyView.

You must consider the request before approving or rejecting it. In the event of rejecting an Annual leave request, it is best practice to inform the employee of why you have done so.

Approval notifications

You are notified via email when one of your reports has submitted an annual leave request. As a manager, you are prompted to login to MyView, where you can view further details and action the request.

Approving or rejecting annual leave requests

When you login to MyView, you can see annual leave and sickness requests in your Authorisation widget.

There are two ways to approve or reject leave requests on MyView:

Method 1 – Authorisation widget

You can review and approve or reject annual leave requests submitted to you using the **Authorisation** widget on your dashboard.

Click on Absence to see the number of requests.

3 Authorisation :
3 Absence 🗸
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Click on the staff member's name to review the details of the absence You can also click on **View Entitlement Details** to see details of the staff member's entitlement to date or **View Team Calendar** for an overview of your team's leave to date.

Previously Updated By						
Туре	Holidays					
Comments						
	Dates	Full Day	1st Half	2nd Half	Days off	
From To	10/08/2023 10/08/2023			0	0.50	
Total Time	Days					
	Cancel	Authorise	Reject	View Enti	tlement Details	View Team Calendar

View entitlement Details screen:

Select Absence Type		Holidays	~
Entitlement Period from 01.	0	1/2023 to 31/12/2023	
Post		HR	
As at Date	;	07/07/2023	
Unit Type	;	Days	
Entitlement	:	48.5	
Mid Cycle C/fwd Entitlement	:	0	
Carry Forward	:	5	
Carry Forward Used		5	
Taken	:	18.5	
Booked	:	8	
Current Balance	;	35	
Outstanding Palance	2	27	

View Team Calendar screen:



You can then either authorise or reject the annual leave request.

Previously Updated By Type	Holidays					
Comments						
	Dates	Full Day	1st Half	2nd Half	Days off	
From To	10/08/2023 10/08/2023			0	0.50	
Total Time	Days 0.5					
	Cancel	Authorise	Reject	View Entit	lement Details	View Team Calendar

You will then see a message confirming the absence has been successfully authorised or rejected.

\oslash	Thank you. The absence/attendance request has been successfully authorised.
	Continue
\bigcirc	Thank you. The absence/attendance request has been successfully rejected.

Method 2 – My Authorisations

You can also use the My Authorisations tab to review, approve or reject annual leave requests.



Select **My Authorisations** from the Navigation menu. The **My Authorisations** window is displayed. Annual leave requests submitted to you for approval are displayed.

Click the **Drop-down** icon on the right of the annual leave request line. In the example below, an annual leave request is selected.

Description Ev	rent	Time Remaining ^	Submitted Date	e Employee	
HOLS: From 11/08/2023 - To 11/08/2023	osence	10 Days	7 Jul 2023		
Absence	Employee:		Type:	HOLS	
	Post:	HR	Action: Start Date:	Add	
	FUSL.	HR	End Date:	11/08/2023	
	Form Number	r: 00144071	Total Time	: 0.50	
	Submitted By				
	Submitted On	: 7 Jul 2023			
Authorisation Progress	@				
Authorise by: 18 Jul 2023					O 10 DAYS LEFT
Authorise by: 18 Jul 2023 ●					

Here you can see details of the annual leave request submitted by an employee. This includes the employee's name and post, the type of absence (HOLS), the start and end of the leave, and the total time in days or hours.

You can also see the date by which you must review the request. When new annual leave requests are submitted, the system allocates **10 days for you to complete authorisation**. If you do not respond to the request within 10 days, it will automatically be forwarded to the next level in your hierarchy.

Click on the **tick** to approve or the **cross** to reject on the right of the annual leave request line. Then click **Submit** and your approval/rejection will be saved.

Description E	vent	Time Remaining <u>^</u>	Submitted Date Employee	
HOLS: From 11/08/2023 - To 11/08/2023	bsence	10 Days	7 Jul 2023	
Absence	Employee:		Type: HOLS Action: Add	
	Post:	HR	Start Date: 11/08/2023 End Date: 11/08/2023	
	Form Numbe	r: 00144071	Total Time: 0.50	
	Submitted By			
	Submitted Or	n: 7 Jul 2023		
Authorisation Progress	0	-@		
Authorise by: 18 Jul 2023			© 10 t	DAYS LEFT
Authorising 1 Rejecting 0			Discard	Submit 🗸