

Financial Planning Service

We are pleased to offer our Financial Planning Service following our appointment to the panel of adviser firms providing this service for the London Pension Consortium (LPC).

This Service will be of interest to anyone who looking to retire, has a lump sum to invest, or is looking to reduce their tax liability.

Chadwicks IFA, who are now part of the Skerritts Group, are experienced in this work, having provided specialist advice to the staff of many Universities for over 20 years now.

We are a Chartered Firm of Independent Financial Advisers and our advisers who deliver the service are all Chartered members of the Personal Financial Society.

To engage with the service please contact us on 01244 317 111 or email enquiries@chadwicksifa.com

We will make contact with you promptly and ask about the nature of your enquiry. Should a meeting be appropriate, this can be held via video meeting, or telephone.

Should it be agreed you require formal advice, this will always be provided in writing for your consideration.

Please note that the initial telephone conversation or video meeting will be met at our expense. Should we agree to undertake any chargeable work on your behalf, we will agree our fee with you in advance of any chargeable work taking place.

We look forward to working with you.

Tom Wheatley BSc (Hons), APFS
Financial Planning Manager
Chadwicks IFA