

Financial planning expertise to help you make the most of your pension scheme benefits

Financial planning can be complicated at the best of times – and, for many people, pensions are a particularly complex area. Tax relief and employer contributions mean that workplace pensions are an ideal way to save for your retirement. But how do you ensure your financial arrangements are right for your specific circumstances? That’s where you need clarity.

- How much should I be saving for a comfortable retirement?
- Am I making the most of the benefits available from my employer?
- Do I need to worry about the annual allowance or lifetime allowance?
- What are the pension freedoms and are they relevant to me?
- I’ve reached the maximum tax-relievable pension limits, what are my options?

These are just a few examples of some of the typical questions and issues we advise on.

Whether you’re looking for advice in relation to your workplace pension scheme only, or want some help with your broader financial plans and investments, we’re here to help.

“We have used clarity for a number of years and have found them to be very efficient and reactive to our needs. Their advice has always been sound, giving good results, and they have been available when we needed them, full of professionalism and friendliness.”

We provide a range of financial planning and investment management services, to help you ensure your finances are arranged appropriately and aligned with your personal goals and objectives.

Everyone’s circumstances are different, so there is no off-the-shelf solution. Instead, you access the personalised advice you need, when you need it. In addition to pensions and retirement, we have extensive experience providing advice throughout the entire financial planning lifecycle, including:

- investing for children
- planning for education costs
- wealth preservation
- inheritance tax and estate planning

You can benefit from an initial consultation with a clarity adviser, with no cost or obligation, either face-to-face or over the telephone. Once we understand your objectives and the type of advice you need, we’ll confirm our fees and the steps involved in the process. After that, you decide whether you’d like to engage us to provide you with advisory services; either on a one-off or ongoing basis.

“I have found clarity’s expert technical knowledge extremely useful when considering how the new pension rules affect my pension planning.”

FIND OUT MORE:

clarityglobal.com

BOOK AN INITIAL CONSULTATION:

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