INVITING PROFESSIONAL SERVICES CANDIDATES TO INTERVIEW

A GUIDE TO INVITING CANDIDATES TO INTERVIEW USING THE SCHOOL'S E-RECRUITMENT SYSTEM.



Now that you have your final shortlist, you will need to use the e-Recruitment System to invite candidates to attend interview.

This guide has been created to help you navigate the e-Recruitment System when inviting candidates to attend interview.

Getting Started:

Step 1. To begin you must ensure that all candidates you wish to invite to interview, have been moved to the **PS-Invite to Interview** stage on the e-Recruitment System.

Step 2. On the dashboard, Click on the + next to the vacancy you want to send interviews for.

Number of Applications by Vacancy							Ŀ	Grid Set	ttings 🔺
Vacancy Live Status: 👔 Live	Vacancy Status: All	• V	/acancy Title:		Vacancy ID		Search	Clear Sea	rch
Vacancy Name		Live status		Status		Closing date		New	Overall
🕀 HR Manager (TEST ONLY) GR		Live		Interview		Ongoing		2	2
+ <u>test systems</u>		Live		Offer		Ongoing		<u>3</u>	<u>3</u>

Then click on the stage **PS – Invite to interview**.

	Vacancy Name	Live status	Status	Closing date	New	Overall
Θ	HR Manager (TEST ONLY) GR	Live	Interview	Ongoing	2	2
	Stages				New	Overall
	Stages PS - Invite to interview				New 2	Overall

Step 3. You will then be shown the following screen. Click Select All to invite all candidates for interview. Then click on Bulk Schedule.

н • 1 ь н	Pag	e: 1 of	1 Go Page size:	2 Change	Item 1 to 2
Candidate	Details			Process	Sel
Candidate ID. 1114871 ● ● ▲ 5 ಔ ●	Vacancy Name: <u>HR Manager (TEST ONLY) GR</u> Application Stage: PS - Invite to Interview Registered on: 11/09/2023 Channei: Internal Candidate ID: 11114871 Vacancy ID: 5079	view V	ew Process Appts	Docs Print	E
Candidate ID: 11088326	Vacancy Name: HR Manager (TEST ONLY) OR Application Stage: PS - Invite to interview Registered on: 18/10/2023 Channet: External Candidate ID: 1108326 Vacancy ID: 5079		ew Process Appts	Docs Print	2

	Z	- (9
ſ	1		7
	e.		



Step 4. The **Schedule Details** screen will appear and will be prepopulated with the correct information. Once you have double checked the information is correct, click on **Continue**.

Schedule Details Set the schedule name and the criteria that will be used to selec	ct candidates Scheduling Status
	Schedule Details 🛛 😣
Schedule Name HR Manager (TEST ONLY) GR	Create Slots
Description HR Manager (TEST ONLY) GR	Review Slots
Application stage PS - Invite to interview •	Select Email Templates
Add Vacancy(s) HR Manager (TEST ONLY) GR *	Publish to Candidates
This schedule is Schedule Type O With participants (P) • Without participants (P) O Event (P)	Above is a list of all the stages on the schedule and their associated status. You can click on a link to take you directly to that section. Tool Tips
Candidates at application stage 2 candidates	Section complete
Candidates that were selected from the <u>2 candidates</u> search page	Incomplete optional fields
Candidates that were not selected from <u>0 candidates</u> Tick to include these candidates in schedule the search page	e 🛛 😣 Incomplete section
	Continue

Step 5. You now need to create your interview slots. The two red boxes below are those you should use to create your slots and interview schedule.

Prior to undertaking these steps, you should have your schedule time and dates already in mind.

You can opt to create each slot one by one, or create all slots at once.

Click on 'Show all locations' to select the interview location.

Once you have selected your slots, you should click Add Interview Slots.

Create New S	Slots Create interview slots	on multiple days	at a time	, spec	ify da	tes an	d time	es and	l dura	tions.		Scheduling Status
Select the dates that you would like to create interview slots for. You can create slots on multiple days at a time. Then select the start and end times of the interview slots occurring on each day. Select how many slots will occur in that time range and how long each slot will be. Specify if any gaps will occur							Schedule Details					
	, as well as the location of the inte			ge and		long			in be.	Specify		Create Slots
From	10:00	⊙ Dates	- 44			Octobe	er 202	3		++		Review Slots
То	12:00	O	1	м	т	w	т	F	s	s	i i	Select Email Templates
Total number of Slots required	2		39	25	26	27	28	29	30	1	i	Publish to Candidates
Slot duration	1 Hour	•	40	2	3	4	5	6	7	8	1	Above is a list of all the stages on the schedule and their associated status. You can click on a
Time between slots	None	•	41	9	10	11	12	13	14	15		link to take you directly to that section.
Location	Please select	•	42	16	17	18	19	20	21	22		Tool Tips
<u> </u>]	43	23	24	25	26	27	28	29		Section complete
			44	30	31	1	2	3	4	5		Incomplete optional fields
										_		Incomplete section
	Add Int	erview Slots										
											Previous Next	



Step 6. Once you have clicked **Add Interview Slots** as shown in step 5, the below window will appear. If you are happy with your slots, select **OK.** Should you wish to change your slots, select **Cancel** and you will be able to continue to edit until your slots reflect the timetable required.

Note: Fortests or	Create Interview Slots
presentations, you	You are about to create the following
can either include a	interview slots:
note in the interview	31 Oct 2023 10:00 - 11:00
invite notification or	31 Oct 2023 11:00 - 12:00
create overlapping	Would you like to proceed?
slots.	OK Cancel

Step 7. Your Interview Schedule has now been created. Click Next to proceed.

The Review Slots screen will appear. Here you can view and delete any slots as required.

	(Bulk Remov	ve Slots
Slot	Status	View	Remove
31 Oct 2023 11:00 - 12:00	Available	Q	$\overline{\mathbf{x}}$
31 Oct 2023 10:00 - 11:00	Available	Q	$\overline{\mathbf{x}}$

If you are interviewing over more than one day, you can add another date. To do this, follow Step 5 again.

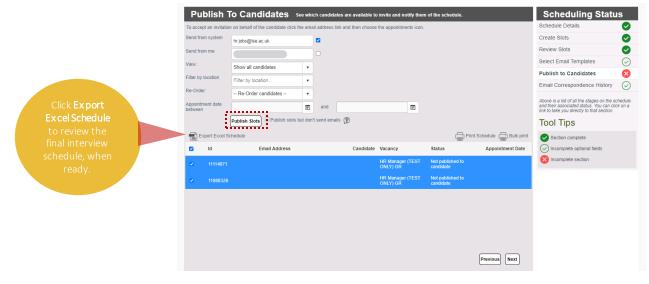
With your Interview Schedule(s) created, you can now invite your shortlisted candidates to
book into a slot.

Step 8. From the **Review Slots** screen, click **Next** to be taken to the **Email Templates** screen. Select the templates you wish to use. **You should always select Edit Template to ensure that the candidate is provided** with the correct information pertaining to the interview as such details will not be automatically populated.

Email Details Set which e	mail templates will be used at each stage of this schedule	Scheduling Status
		Schedule Details
Candidate publication notification email	CAND - PS - Invite to 1st Intervi 🔹 Edit template	Create Slots
Candidate publication reminder email	SCHEDULE - Anonymised Cane 🔻 Edit template	Review Slots
Reminder sent after	•	Select Email Templates
Candidate finalise notification email	CAND - PS - 1st Interview Confi 🔹 Edit template	Publish to Candidates 🛛 🗙
		Email Correspondence History
		Above is a list of all the stages on the schedule and their associated status. You can click on a link to take you directly to that section. Tool Tips
		Section complete Incomplete optional fields Incomplete section
	Previous Save and Co	



Step 09. Select the names of the candidates you wish to invite to interview, and click Publish Slots.



A pop-up screen will appear. If you are happy to proceed, select OK.

Your shortlisted candidates have now been invited to interview and will have received the invitation asking them to log in to the e-Recruitment System and choose their interview slot.

As Professional Services Staff recruitment is anonymised, candidate details will *only* be revealed once the candidate has booked their slot.

To check the slots candidates have picked, click on **Publish to Candidates**. The date and time, candidates' names and email addresses will be displayed.